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TO : Chief, Industrial Division

DATE: 1 October 1957

FROM : Chief, Consumer Industries Branch

SUBJECT: Monthly Report for September 1957

### 1. Accomplishments

### a. Projects Completed

(1) A memorandum for the Senior Research Staff on International Communism (SRS/DDI) summarizing I/CI's immediately available information on living standards in the European Satellites was prepared by

(2) Comments on the ORR Contribution to NIE-4-57, published as CIA/RR IP-555, Soviet Capabilities and Probable Course of Action through 1962 were prepared by

#### 25X1A9a <sub>1</sub> 25X1A9a

(3) Comments on the presentation of data on housing in ECE (Economic Commission for Europe) statistical publications were prepared by

#### b. Status of Other Projects

- 25X1A9a (1) continued work on "Expenditure on Consumer Services in the USSR" (30.1771).
- 25X1A9a (2) resumed work on "Synthetic Fibers and Fabrics in the USSR" (30.1911), after having spent a month writing the subsections on synthetic fibers and woolen textiles for Section 64 of NIS 14 on Poland (30.1518).
- 25X1A9a (3) worked on the cotton textiles, knitwear, and clothing subsections for Section 64 of NIS 14 on Poland (30.1518).
- 25X1A9a (4) started work on the domestic trade subsection for Section 65 of NIS 14 on Poland (40.1817).
- 25X1A9a (5) continued work on "The Housing Problem in the European Satellites" (38.1741). The due date on this project was changed from 31 August to 30 November 1957.



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- 25X1A9a (6) has nearly completed the domestic trade subsection for Section 65 of NIS 20 on Albania (40.1824).
- 25X1A9a (7) continued work on the Communist China NIE (10.1510).
- 25X1A9a (8)

  Investment in Communist China" (30.1535). He has not been able to reconcile Chinese Communist cotton crop reports with official admissions of shortages of raw cotton, and now Chief, A/F, is interested in getting a solution to this important problem. However, growing involvement as coordinator of contributions to Section 64 of NIS 20 on Albania (30.1823) precludes his putting much additional research time into

### 2. Training

- 25X1A9a a. Statistics (Introduction)" for the second time.
- 25X1A9a b. started the OTR course "Basic Country Survey: China No. 2".

the cotton problem.

25X1A9a c. started the OTR "Intelligence Orientation Course" on the last day of the month.

### 3. Trips and Speeches

25X1A9a

a. Strategic Intelligence School on 5 September; he spoke on "Current Problems in the Industrial Development of the USSR."

### 4. Administration

25X1A9a
25X1A9a
a. entered on duty with the Agency on 3 September as a GS-5 analyst and upon return from IOC training will be assigned to the European Satellites section.

- 25X1A9a b. Tamily emergency. was on LWOP during the month because of a
  - c. In connection with a survey of ERA branch files made during September, I/CI reported that substantive coverage was weakest for Albania, Bulgaria, and North Vietnam and strongest for the USSR.

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- 5. Plans
  Nothing new to report.
- 6. <u>Problems</u>

  Nothing to report.

